

No. 2814/05.03.2021

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

According to the FSA Regulation no. 5/2018 and according to Law 24/2017 regarding the issuers of financial instruments and market operations

Report date: 05.03.2021

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Turzii, nr. 178K, etaj 1, Cluj county

mail: office@cemacon.ro

Sole registration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 50.565.353,3 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Important event to report:

The company informs through this current report that the Merger by Absorption Project between CEMACON SA (absorbing company) and CEMACON REAL ESTATE SRL (as absorbed company) was published in the Official Gazette of Romania no. 906 / 04.03.2021. The merger project can also be consulted on the website of CEMACON SA, www.cemacon.ro, in the “About CEMACON” section, “Shareholder Relations” subsection.

Liviu-Ionel Stoleru
Chairman of the Board