Calea Turzii nr.178K, Etaj 1,
Cluj-Napoca, România, PO: 400491
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No. 9368/01.09.2022

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

According to the FSA Regulation no. 5/2018 and Law 24/2017 (R) regarding the issuers of financial instruments and market operations

Report date: 01.09.2022

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Turzii, no.178K, first floor, Cluj county

e-mail: office@cemacon.ro

Sole regis tration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 50.565.353,3 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Important event to report:

Information regarding the subscription within Stage I - exercising the right of preference, within the share capital increase approved by EGSM CEMACON S.A. from 28.04.2022.

We hereby inform you that on 01.09.2022, the Board of Directors of CEMACON S.A. took note of the report issued by ESTINVEST S.A. Focsani regarding the subscription in Stage I - the exercise of the right of preference, within the share capital increase decided by EGMS CEMACON S.A. dated 28.04.2022 and approved by ASF Decision no. 1009/27.07.2022.

The Board of Directors notes that during the pre-emption period, which took place between 01.08.2022 and 31.08.2022, 425.332.498 shares were subscribed at the subscription price of 0.1500 lei/share, of which 0.1000 nominal value and 0.0500 issue premium in the amount of 63.799.874,70 lei, representing 98,9593% of the total number of shares offered.

Thus, from the total of 429.805.503 shares offered for sale, 4.473.005 shares remained unsubscribed, which will be offered for subscription in Stage II of the capital increase which will take place between 05.09.2022 and 07.09.2022. These shares may be subscribed only by the holders of preferential rights who subscribed in Stage I of the capital increase operation, proportional to the number of shares held on the date of registration, in accordance with the provisions of the Prospectus.

Also, the Board of Directors informs the shareholders who subscribed during the exercise of the right of preference that their shares will be registered in their account at the Central Depository, respectively they will benefit from all the rights and obligations arising from them, after the registration of the capital increase, respectively after the end of the second stage of the capital increase and the completion of all the necessary operations at the Trade Registry Office, the Financial Supervision Authority and the Central Depository.

Daniel Sologon
Chairman of the Board