

No. 9579/08.09.2022

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

According to the FSA Regulation no. 5/2018 and Law 24/2017 (R) regarding the issuers of financial instruments and market operations

Report date: 08.09.2022

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Turzii, no.178K, first floor, Cluj county

e-mail: office@cemacon.ro

Sole registration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 50.565.353,3 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Important event to report:

Information regarding the subscription within the share capital increase approved by AGEA CEMACON S.A. from 28.04.2022.

We hereby inform you that on 08.09.2022, the Board of Directors of CEMACON S.A. took note of the Notification issued by ESTINVEST S.A. Focsani regarding the subscription within the share capital increase decided by AGEA CEMACON S.A. dated 28.04.2022 and approved by ASF Decision no. 1009/27.07.2022

Thus, during the pre-emption period, which took place between 01.08.2022 and 31.08.2022, 425.332.498 shares were subscribed at the subscription price of 0.1500 lei/share, in total value of 63.799.874,70 lei.

In Stage II of the capital increase, a number of 4.324.387 shares were subscribed at a price of 0.1500 lei/share, in total value of 648.658,05 lei.

In total, as part of the capital increase, 429.656.885. shares were subscribed, representing 99,9654% of the total number of shares offered for subscription.

A number of 148.618 shares have been cancelled.

Also, the Board of Directors informs the shareholders who have subscribed within the capital increase that their shares will be registered in their account at the Central Depository, respectively they will benefit from all the rights and obligations arising from them, after the completion of all operations

necessary for the registration of the capital increase capital at the Trade Registry Office, the Financial Supervision Authority and the Central Depository.

Daniel Sologon
Chairman of the Board